Vakıf Yatırım

Yabancı İşlemleri [Ekim 2026]

23 Kasım 2026 Pazartesi

Borsa İstanbul'da 2026 yılı ekim ayında yabancı yatırımcılar toplam 454 mn $ net satış gerçekleştirdi.

Bu ay dikkati çeken gelişmeler;

- Yabancı yatırımcıların en çok net alış yaptığı hisseler ASTOR (81 mn $), YKBNK (73 mn $), TCELL (27 mn $) iken, en çok net satış yaptığı hisseler sırasıyla ASELS (116 mn $), THYAO (82 mn $), BIMAS (77 mn $) olarak gerçekleşmiştir.
- Bankacılık endeksi hisselerinde ekim ayı toplamında gerçekleşen net alış miktarı 42 mn $ olarak gerçekleşirken, en çok alınan banka hisseleri sırasıyla YKBNK, GARAN, HALKB oldu.
- Yabancı yatırımcıların ekim ayı genelinde yaptıkları işlem hacmi miktarı 53.4 mlr $ olurken, toplam işlem hacmi içindeki payları ise %44 olarak gerçekleşti.
- Yabancı yatırımcıların ekim sonunda toplam BİST payı %37.53 olarak gerçekleşti.

Ekim 2026 Yabancı işlemleri

En Çok Alınan	
Hisse	mn $
ASELS	2,781.3
ASTOR	1,927.1
AKBNK	1,721.2
THYAO	1,300.3
TUPRS	1,259.8
YKBNK	1,155.7
ISCTR	958.4
BIMAS	877.8
KCHOL	869.4
SAHOL	670.1
TRALT	582.3
GARAN	580.6
EREGL	503.0
TCELL	331.3
SASA	322.7

En Çok Satılan	
Hisse	mn $
ASELS	2,897.6
ASTOR	1,845.7
AKBNK	1,768.3
THYAO	1,382.4
TUPRS	1,299.1
YKBNK	1,083.1
ISCTR	967.3
BIMAS	954.6
KCHOL	873.1
SAHOL	643.3
TRALT	623.6
GARAN	564.5
EREGL	550.2
SASA	352.0
TCELL	304.4

Net Alınan	
Hisse	mn $
ASTOR	81.3
YKBNK	72.6
TCELL	26.9
SAHOL	26.8
CCOLA	21.6
KTLEV	17.5
GARAN	16.1
AEFES	16.0
MGROS	14.8
ENKAI	13.6
GMTAS	13.1
MAVI	12.1
HALKB	10.7
TTKOM	8.8
TAVHL	8.3

Net Satılan	
Hisse	mn $
ASELS	-116.3
THYAO	-82.1
BIMAS	-76.8
EREGL	-47.1
AKBNK	-47.1
TRALT	-41.3
TUPRS	-39.3
SASA	-29.3
ENERY	-15.1
TOASO	-15.0
BRSAN	-13.0
FROTO	-13.0
CVKMD	-12.0
TRMET	-11.9
EKGYO	-11.3

YBB Kümülatif Yabancı işlemleri

En Çok Alınan	
Hisse	mn $
ASELS	27,314.2
THYAO	25,793.9
AKBNK	20,958.1
TUPRS	18,072.4
ASTOR	17,848.9
ISCTR	16,202.9
YKBNK	14,693.2
KCHOL	11,465.3
SASA	11,281.7
TRALT	10,131.7
EREGL	10,104.7
BIMAS	9,355.4
GARAN	9,277.1
SAHOL	7,258.7
KTLEV	6,552.5

En Çok Satılan	
Hisse	mn $
ASELS	27,393.2
THYAO	25,537.7
AKBNK	21,078.2
ASTOR	17,356.3
TUPRS	17,119.3
ISCTR	16,178.5
YKBNK	14,828.3
SASA	11,716.0
KCHOL	10,814.8
TRALT	10,126.6
EREGL	9,708.0
GARAN	9,367.9
BIMAS	9,251.4
SAHOL	7,230.6
KTLEV	6,620.4

Net Alınan	
Hisse	mn $
TUPRS	953.1
KCHOL	650.5
ASTOR	492.6
EREGL	396.7
THYAO	256.2
TCELL	209.6
MGROS	169.2
AEFES	159.2
IEYHO	138.7
CCOLA	132.6
BIMAS	103.9
TEHOL	103.3
MAVI	103.2
EUPWR	97.5
KRDMD	93.6

Net Satılan	
Hisse	mn $
SASA	-434.3
OZATD	-212.5
DSTKF	-142.1
YKBNK	-135.1
FROTO	-125.0
AKBNK	-120.1
GARAN	-90.8
VAKBN	-81.5
ASELS	-78.9
TTKOM	-78.5
BRSAN	-70.0
KTLEV	-67.9
PASEU	-66.6
BIGEN	-57.4
TKFEN	-54.8

Vakıf Yatırım Menkul Değerler A.Ş.
Araştırma ve Strateji Müdürlüğü
Tel: +90 212 352 35 77
e-posta: vkyarastirma@vakifyatirim.com.tr

Yabancı İşlemleri [Ekim 2026]

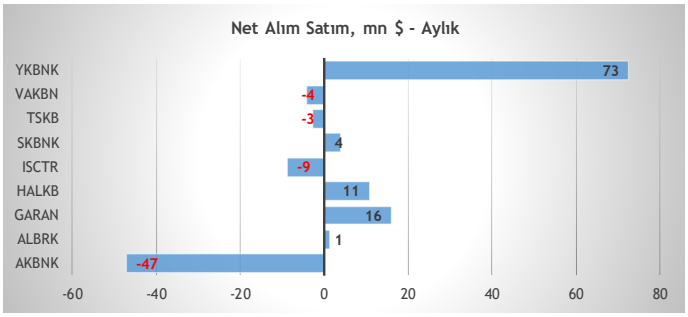
23 Kasım 2026 Pazartesi

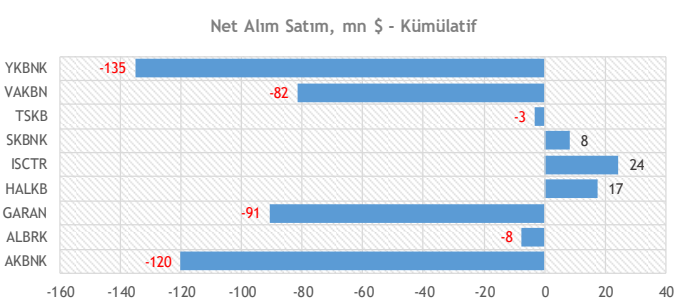
	Alım	Kümüle Alım	Satım	Kümüle Satım	Net	Kümüle Net	İşlem Hacmi	XUTUM T.Hacim	Yabancı Pay
2023/01	48,324	48,324	48,998	48,998	-674	-674	97,323	297,368	33%
2023/02	20,148	68,472	20,082	69,081	66	-608	40,230	143,974	28%
2023/03	30,516	98,988	31,050	100,131	-535	-1,143	61,566	236,622	26%
2023/04	18,116	117,104	18,131	118,262	-15	-1,158	36,247	130,972	28%
2023/05	23,694	140,798	24,267	142,529	-573	-1,732	47,961	160,203	30%
2023/06	23,965	164,763	23,043	165,572	922	-809	47,008	167,288	28%
2023/07	35,271	200,034	35,134	200,706	137	-672	70,405	264,158	27%
2023/08	50,062	250,095	50,744	251,450	-682	-1,355	100,805	356,738	28%
2023/09	44,386	294,482	44,894	296,344	-508	-1,863	89,281	312,381	29%
2023/10	40,537	335,018	41,028	337,372	-491	-2,353	81,564	259,306	31%
2023/11	26,962	361,981	26,237	363,608	726	-1,628	53,199	187,763	28%
2023/12	23,920	385,901	23,355	386,963	565	-1,062	47,275	150,967	31%
2024/01	25,912	25,912	25,675	25,675	237	237	51,587	184,958	28%
2024/02	35,165	61,077	35,385	61,060	-220	17	70,550	270,311	26%
2024/03	29,629	90,707	29,566	90,626	63	81	59,195	204,676	29%
2024/04	23,807	114,514	23,730	114,356	77	158	47,538	159,899	30%
2024/05	31,869	146,383	32,807	147,163	-938	-780	64,676	220,653	29%
2024/06	20,545	166,928	21,568	168,731	-1,023	-1,803	42,114	134,825	31%
2024/07	25,619	192,548	25,724	194,455	-104	-1,907	51,343	181,636	28%
2024/08	23,456	216,004	24,047	218,502	-591	-2,498	47,503	153,217	31%
2024/09	20,895	236,899	20,895	239,397	0.05	-2,498	41,789	139,374	30%
2024/10	19,870	256,769	20,510	259,906	-639	-3,137	40,380	124,217	33%
2024/11	23,273	280,042	23,157	283,063	116	-3,021	46,430	147,239	32%
2024/12	21,953	301,995	21,935	304,998	19	-3,002	43,888	148,373	30%
2025/01	27,403	27,403	27,150	27,150	253	253	54,554	161,004	34%
2025/02	25,064	52,468	24,764	51,914	300	554	49,828	141,774	35%
2025/03	34,621	87,089	34,794	86,707	-172	381	69,415	198,500	35%
2025/04	23,312	110,401	23,117	109,824	195	577	46,429	145,189	32%
2025/05	22,698	133,099	22,346	132,170	352	929	45,044	143,038	31%
2025/06	21,250	154,349	20,169	152,340	1,080	2,009	41,419	128,816	32%
2025/07	26,577	180,926	25,685	178,025	892	2,901	52,263	176,408	30%
2025/08	29,170	210,096	28,997	207,022	173	3,075	58,167	200,770	29%
2025/09	41,361	251,457	41,351	248,373	9	3,084	82,712	232,516	36%
2025/10	37,612	289,069	37,653	286,026	-41	3,043	75,265	202,958	37%
2025/11	34,036	323,105	34,131	320,158	-96	2,947	68,167	189,627	36%
2025/12	35,201	358,306	34,205	354,363	996	3,943	69,406	200,054	35%
2026/01	49,949	49,949	47,955	47,955	1,994	1,994	97,905	253,883	39%
2026/02	54,358	104,307	53,494	101,449	864	2,858	107,852	262,797	41%
2026/03	40,079	144,386	40,702	142,152	-623	2,235	80,782	209,372	39%
2026/04	46,287	190,674	45,024	187,176	1,263	3,498	91,312	259,889	35%
2026/05	39,464	230,138	40,310	227,486	-846	2,652	79,774	211,064	38%
2026/06	47,316	277,454	47,400	274,887	-85	2,567	94,716	249,075	38%
2026/07	48,388	325,841	48,396	323,283	-8.5	2,559	96,784	227,429	43%
2026/08	49,090	374,932	48,817	372,100	273.5	2,832	97,907	246,938	40%
2026/09	46,958	421,890	46,602	418,701	356.2	3,188	93,560	217,621	43%
2026/10	26,448	448,338	26,902	445,603	-453.9	2,734	53,350	120,574	44%

Yabancı İşlemleri [Ekim 2026]

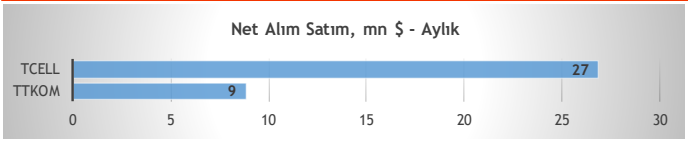
23 Kasım 2026 Pazartesi

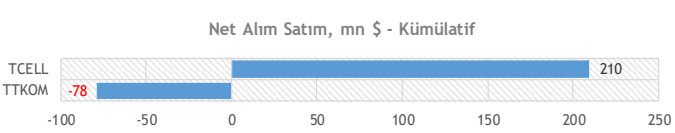
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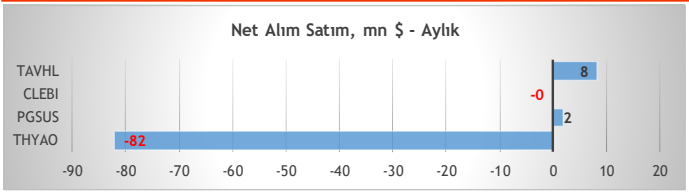


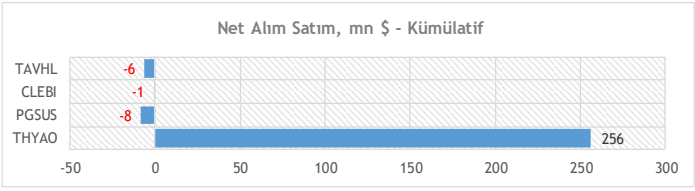
Telekom Sektörü



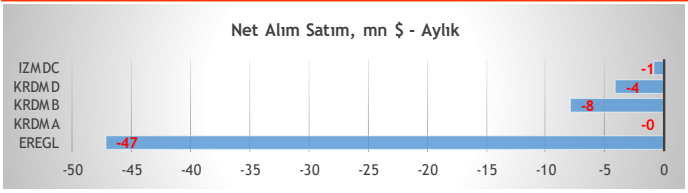


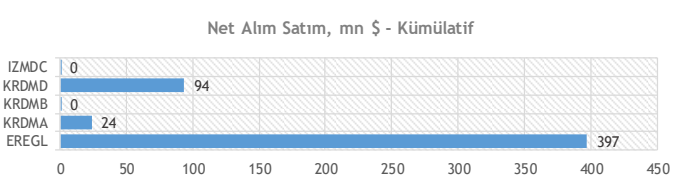
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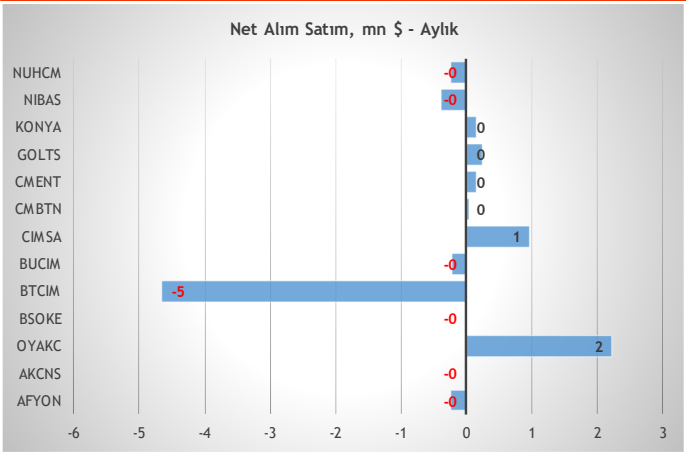


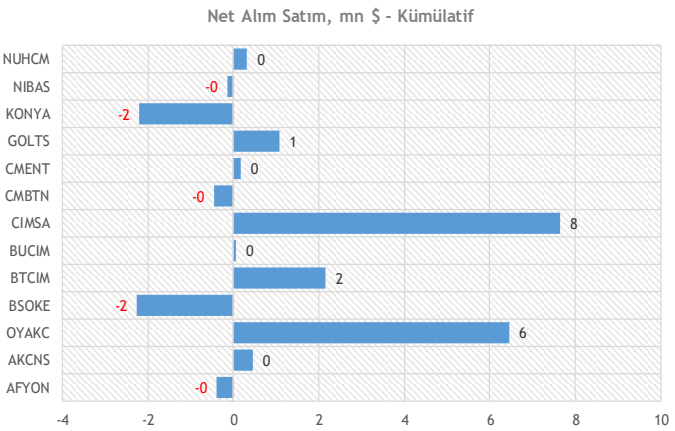
Demir Çelik Sektörü





Çimento Sektörü

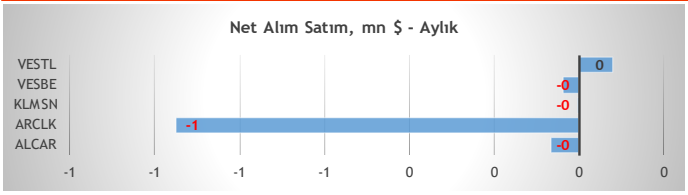


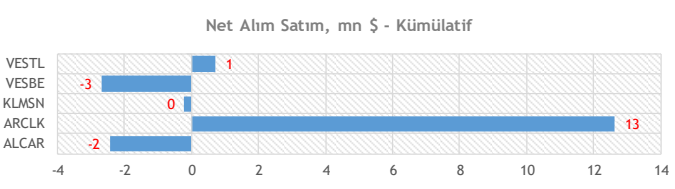


Yabancı İşlemleri [Ekim 2026]

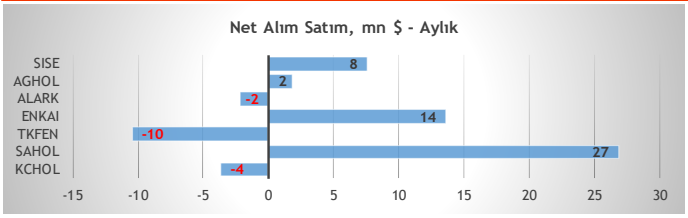
23 Kasım 2026 Pazartesi

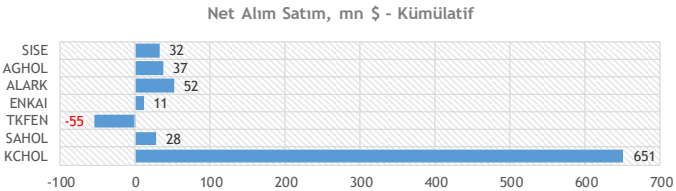
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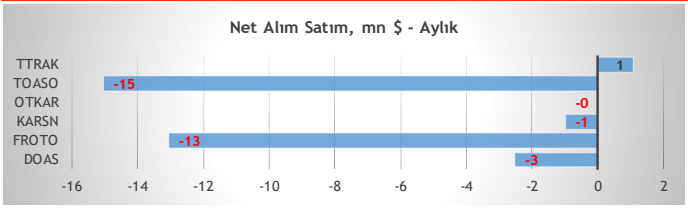


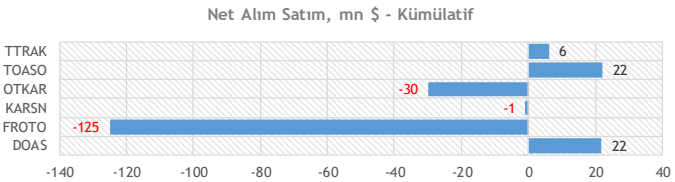
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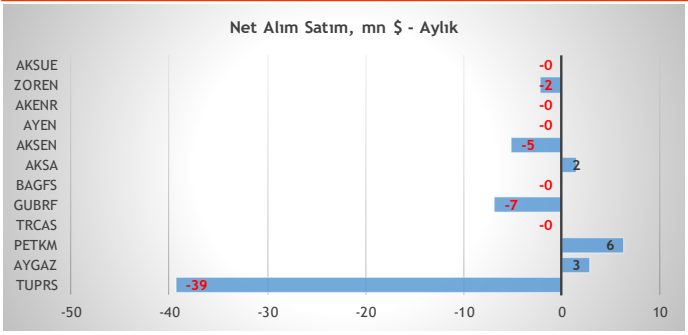


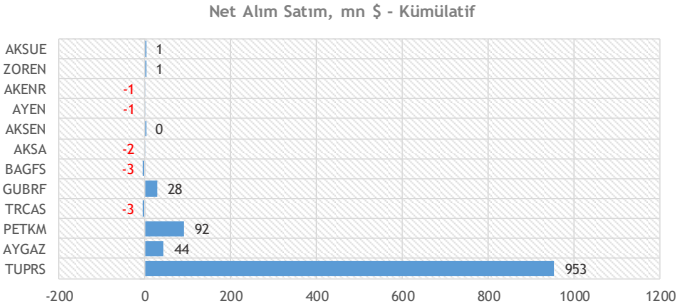
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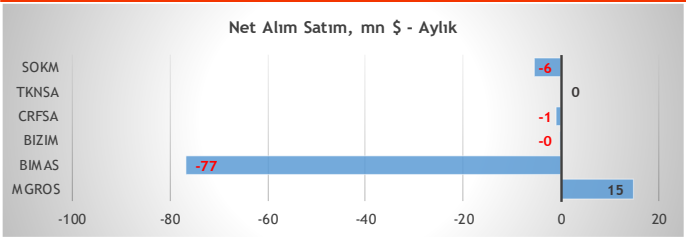


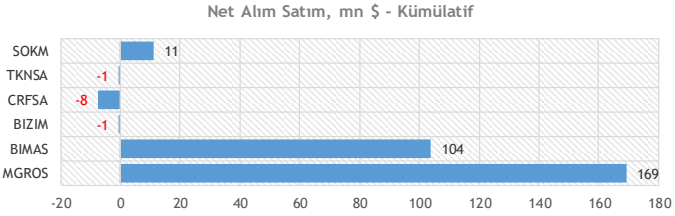
Enerji, Petrokimya, Gübre





Perakende

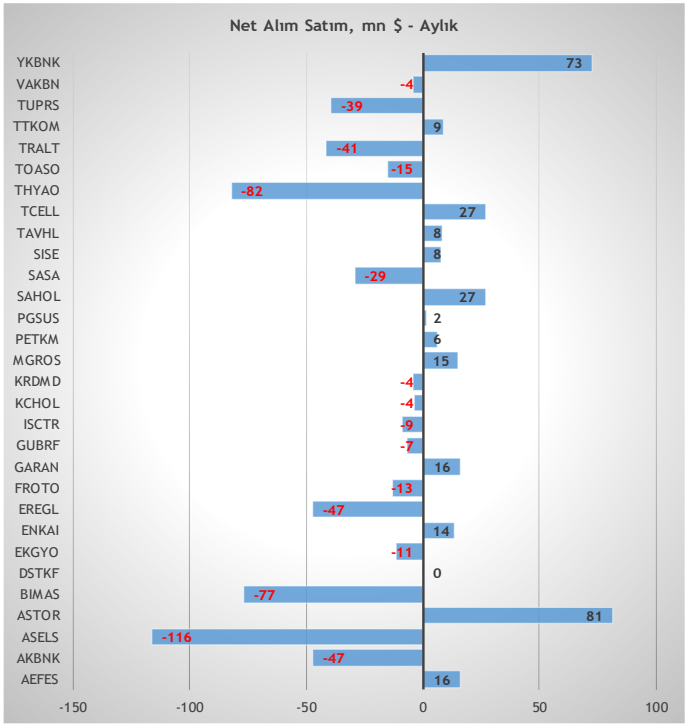


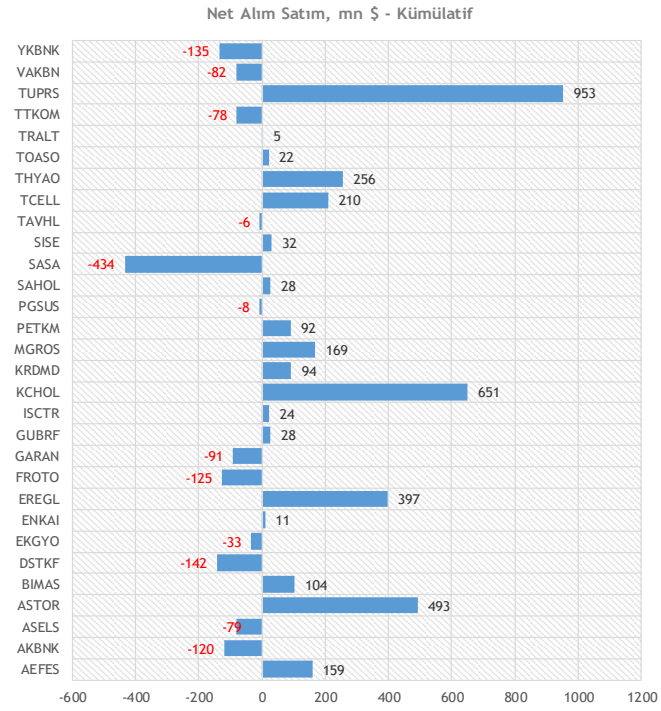


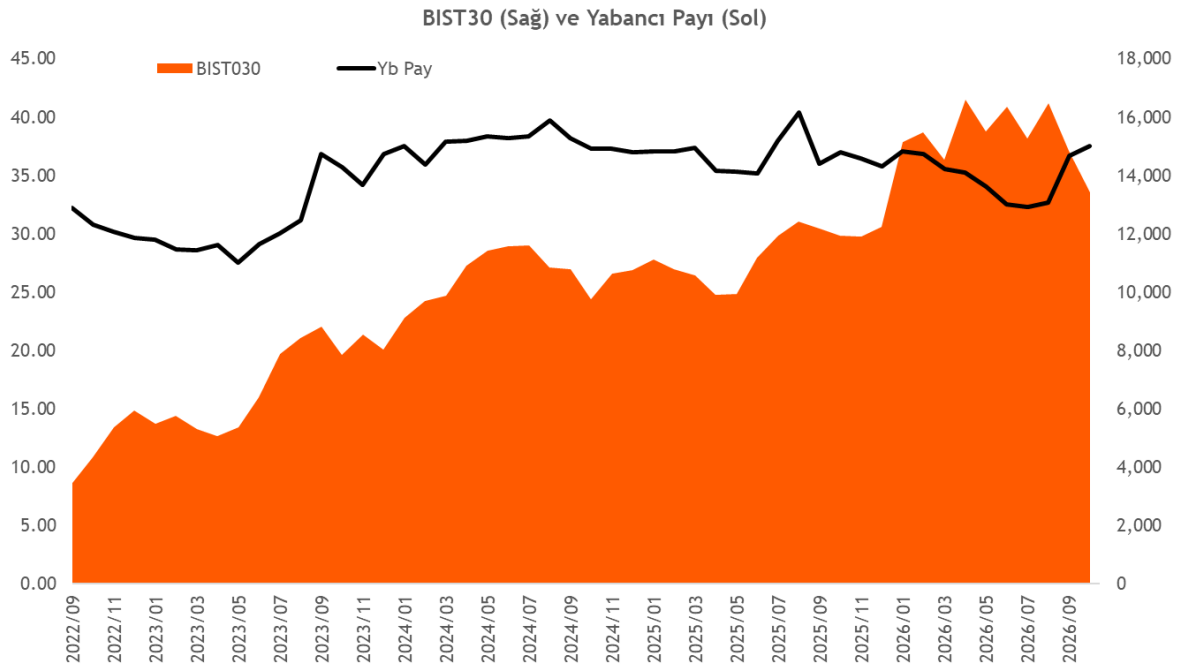
Yabancı İşlemleri [Ekim 2026]

23 Kasım 2026 Pazartesi

BIST 30 Hisseleri







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Vakıf Yatırım Araştırma ve Strateji

Tuğba AKCA	Direktör
Hande İrem YILDIZ	Analist
Dilara ÇAYAN	Analist
Şule ÖZKAN	Analist
Mevlüt Can KARABAYIR	Analist

Akat Mah. Ebulula Mardin Cad. No:18 Park Maya Sitesi F-2/A Blok
Beşiktaş 34335 ISTANBUL
+90 212 352 35 77

Burada yer alan yatırım bilgi, yorum ve tavsiyeleri yatırım danışmanlığı kapsamında değildir. Yatırım danışmanlığı hizmeti; aracı kurumlar, portföy yönetim şirketleri, yatırım ve kalkınma bankaları ile müşteri arasında imzalanacak yatırım danışmanlığı sözleşmesi çerçevesinde ve yetkili kuruluşlar tarafından kişilerin risk ve getiri tercihleri dikkate alınarak kişiye özel sunulmaktadır. Burada yer alan yorum ve tavsiyeler ise genel niteliktedir. Burada yer alan yorum ve tavsiyeler, mali durumunuz ile risk ve getiri tercihlerinize uygun olmayabilir. Bu nedenle, sadece burada yer alan bilgilere dayanılarak yatırım kararı verilmesi beklentilerinize uygun sonuçlar doğurmayabilir. Gerek bu yayındaki gerekse bu yayında kullanılan kaynaklardaki hata ve eksikliklerden ve bu yayındaki bilgilerin kullanılması sonucunda yatırımcıların ve/veya ilgili kişilerin uğrayabilecekleri doğrudan ve/veya dolaylı zararlardan, kâr yoksunluğundan, manevi zararlardan ve her ne şekil ve surette olursa olsun üçüncü kişilerin uğrayabileceği her türlü zararlardan dolayı Vakıf Yatırım Menkul Değerler A.Ş. sorumlu tutulamaz.